

Aster Treasury Plc

Dear Shareholder,

12 August 2019

Annual General Meeting – 2019

The Annual General Meeting of Aster Treasury Plc (the Company) will be held at Norton Park Hotel, Sutton Scotney, SO21 3NB on 10 September 2019, following the meeting of the Overlap Boards, to conduct the following business:

Ordinary Business

1. To approve the minutes of the Company's Annual General Meeting held on 4 September 2018.
2. To receive the Company's audited accounts and the reports of the Directors and auditors for the year ended 31 March 2019.
3. To approve the Directors' Remuneration Report in the form set out in the Company's annual report and accounts for the year ended 31 March 2019.
4. To appoint KPMG as the Company's auditors to hold office until the conclusion of the next general meeting at which the annual accounts and report are to be laid before the Company.

NOTES

- A) A member entitled to attend and vote at the meeting is entitled to appoint one or more proxies to attend, speak and vote instead of him and that proxy need not also be a member. A 'vote withheld' is not a vote in law and will not be counted in the calculation of the proportion of the votes for and against the resolution. The proxy form must be delivered to me at the registered office (or by email) not less than forty-eight hours before the general meeting or adjourned meeting to which it relates.
- B) Resolutions 1 to 4 will be proposed as ordinary resolutions and will be passed if more than 50% of shareholders' votes cast are in favour
- C) The Annual Accounts and Directors Report approved by the Board are attached and will also be available from the Investor Relations page of the Aster Group website www.aster.co.uk by close of play the day following this notice.

Yours sincerely,



David Betteridge
Company Secretary