



Terms and conditions are valid from June 11, 2018.

Website Terms of Use

I. General conditions

1.1 The terms established by these Terms of Use (hereinafter - the Terms of Use) regulate the terms of use of the <https://www.mycoins.ge/> website (hereinafter - the website) operated by New digital technologies LLC under the operating brand "Mycoins" (hereinafter - Mycoins).

1.2. In the text below, the words "you" and "user" mean any visitor to the website.

1.3. Your access to the Mycoins website and your use of the information or services obtained on or through this website means that you agree to be bound by the terms of these Terms of Use. In the event of inconsistency between the terms of individual products or services and the terms set forth in these Terms of Use, the terms set forth for those specific products or services shall prevail.

II. Restrictions on Website Use

2.1. The information on the Mycoins website is obtained from sources that Mycoins considers reliable. Mycoins and third parties make no warranties or representations, either implied or express, as to whether the information on or obtained through this website is correct, complete or up-to-date. Information on the website may be changed or removed without prior notice. Mycoins does not warrant that this website or the Internet services provided through it will operate without errors or interruptions.

2.2. The information on the website can in no case be considered as advice or a request to buy or sell a product, service or financial document and/or as a recommendation of a service provider, unless the service provider himself clearly states otherwise.

2.3. Mycoins will not provide these products and services to any person if, in the opinion of Mycoins (and provided that Mycoins has no obligation to verify), the provision of these services would violate the laws or regulations of that person's country of residence or other related legislation.

2.4. You are also prohibited from making any unauthorized use of our systems or this website, including without limitation, unauthorized access to our systems, misuse of passwords, or misuse of any information posted on the website.



Terms and conditions are valid from June 11, 2018.

2.5. You agree that we have the right to disclose, transfer and/or verify/obtain information about you with third parties. By using the website, you automatically agree to Mycoins' privacy and security policy, which is also posted on this website.

2.6. You consent to the transfer and delivery of information provided on the Website to or through any country in the world as we deem necessary or appropriate. Your use of this website or the provision of information on it is deemed to be your consent to such transfer of information.

2.7. Use of this website may be subject to monitoring, tracking and recording. Any person using this website expressly consents to such monitoring, tracking and recording. You are obliged to familiarize yourself with the current versions of these Terms of Use and the Privacy and Security Policy posted on the Website each time you use the Website.

III. Financial documents

3.1. Mycoins and its representatives/affiliates may from time to time hold positions or interests in securities or provide or intend to provide corporate finance and debt capital services to companies and issuers that are directly or indirectly referred to in research documents or recommendations contained on or accessible through this website.

IV. Limitation of Liability

4.1. The information on this website is for informational purposes only. It is believed to be reliable, but we do not guarantee its completeness, timeliness or accuracy. The user accesses, uses and relies on this information solely at his own risk. Please seek professional advice as needed when evaluating the information on this website. The information on this website does not constitute an offer or advice for you to buy any shares, other security or any other financial instrument and is not intended to provide you with any investment services or advice in relation to investing in any country or territory.

4.2. Subject to the possibility of human or mechanical errors and other factors, the content of this website is provided on an "as is" basis. Mycoins, our affiliates or third parties do not make any warranties or representations regarding the website or its content. Mycoins, our affiliates and third parties disclaim any warranties or representations with respect to this website,



Terms and conditions are valid from June 11, 2018.

including any implied warranties of merchantability, non-infringement of third-party rights, freedom from viruses or other harmful code, or fitness for any purpose. Mycoins, our affiliates or third parties make no warranty as to the correctness, adequacy or completeness of the information and materials on the website and expressly disclaim any liability for any errors or inaccuracies in such materials or information. Mycoins, persons affiliated with us or third parties are not responsible for interruptions of this website, computer viruses, malicious codes and other defects related to the website, incompatibility between the website and the user's files or the browser used by the user or any other program accessing the website, and other problems that the customer may encounter for reasons beyond our control. Mycoins shall not be liable for any expense, loss, damage (regardless of their nature, whether direct, indirect, special, consequential, punitive or punitive damages, including but not limited to financial and emotional damages) or lost opportunity arising in any way from access to, use of, or inability to use this website, whether or not we have been advised of the possibility of such damage and regardless of the form of action, whether based on contract, warranty, statutory duty (including negligence), strict liability, or other basis.

V. Copyright and Trademark

5.1. Mycoins and third parties, if expressly stated, retain ownership, copyright © and all non-property rights related to the Site. The publication, reproduction, transmission or storage of the contents of this website, in whole or in part, is prohibited, unless the owner of the property right, copyright or other non-property right has given his consent to the corresponding action. The prohibition does not apply to computer storage or printing for personal use only. It is allowed to quote the content of the website in accordance with the applicable law. In case of citation, it is necessary to indicate the source. Trademarks and logos on the website may be reproduced, published or distributed without the prior written consent of the copyright holder, even if this is permitted by applicable law.

5.2. Participants in forums, chat rooms, debates, etc. on the website may present only those materials to which they own the copyright or to which they have obtained this right in some other way. A Participant who submits material, and when submitting material, is deemed to consent to Mycoins storing, distributing or publishing that material, electronically or otherwise.

Terms and conditions are valid from June 11, 2018.

VI. Possible interruptions (interruptions) in service

6.1. You are responsible for owning and using the telephone, computer, software and other equipment required to access and use this website. Access to the Website may sometimes be impossible, delayed, restricted or slowed down for the following reasons, including but not limited to:

- equipment failure, including, but not limited to, failure of computers (including your computer), servers, networks, telecommunications lines and communications, and other electronic and mechanical equipment;
- software malfunctions, including but not limited to software bugs, errors, viruses, configuration problems, incompatibilities of systems, utilities and applications, firewalls and screening programs (screening programs) work, unreadable codes or irregularities in individual documents or other content;
- system overload;
- damage caused by bad weather, earthquake, war, riot, riot, act of terrorism, civil commotion, natural disaster, accident, fire, water damage, explosion, mechanical breakdown or natural disaster;
- with total or partial disruption of electricity or other utility services;
- with a total or partial strike or other disruption of the labor process;
- government or statutory restrictions, court orders or other human intervention; or
- for any other reason (whether or not similar to the above) which is beyond our control.

6.2. If access to the Website is unavailable, interrupted or restricted, or if the Website does not operate quickly and smoothly, you may not be able to provide instructions regarding transactions or other matters, or those instructions may not be carried out properly or you may not be able to receive information in a timely manner. If your operations depend on such communication with us and the communication is interrupted or disrupted, you may be harmed. Mycoins shall not be liable for such damages.

VII. Links to other sites

7.1. When Mycoins provides links to third-party websites, this does not mean that Mycoins recommends the products, services, opinions, ideas or information offered on or through those



Terms and conditions are valid from June 11, 2018.

websites. When using these links, you do so solely at your own risk and Mycoins assumes no responsibility or liability for the content, use or availability of these websites. If you decide to go to a website that is not under our control, we make no warranties, express or implied, regarding your use or inability to use such site, the content of the site, including regarding its accuracy, completeness, reliability or fitness for any particular purpose; Also, we do not warrant that this site or its content is free from claims that may relate to copyright, trademark or other violations of third party rights. We also do not warrant that such website or its contents are free of viruses or other harmful factors. We do not guarantee the authenticity of the documents on the Internet. Mycoins has not checked the veracity, correctness, reasonableness, reliability or completeness of the content of such websites.

7.2. In addition, these third-party websites may have different security policies or other security practices than our website, so you should familiarize yourself with the policies of these other sites before sharing your personal information.

VIII. Notice to foreign users

8.1. This website is mainly intended for users who are interested in investing or receiving services in the Georgian market. The investment products and services advertised herein may not be available as such to private consumers outside the territory of Georgia or may not be appropriate for tax or other purposes.

8.2. Depending on the nature and content of investment advertisements and/or statements that may be placed on this website from time to time, you may need to obtain additional advice or counsel from legal, tax or investment professionals.

IX. Applicable Law and Jurisdiction

9.1. This website and its terms of use shall be governed by and construed in accordance with the laws of Georgia, whether or not you reside in Georgia. Any claim against Mycoins and any dispute arising out of or related to your access to and use of this website, as well as the provisions of these Terms of Use and/or Privacy and Security Policy, must be brought by you exclusively in the courts of Georgia.



Terms and conditions are valid from June 11, 2018.

9.2. You consent to the jurisdiction and venue of the courts located in Georgia, to the extent that Mycoins shall submit any claim against you arising out of or related to your access to or use of this Website and the provisions of these Terms of Use and/or Privacy and Security Policy in the courts of Georgia.

9.3. This website does not refer to and is not intended for distribution or use by any person or organization in any jurisdiction or country where the publication or availability of this website or such distribution or use is contrary to local laws or regulations. If you intend to obtain information from this website, you will be responsible for compliance with all relevant local, state and international laws and your use of this website in such jurisdictions will be at your own risk. Contact your legal advisor for guidance on your specific circumstances.

If any rule or provision of these Terms of Use and/or Privacy and Security Policy becomes unenforceable, the remaining rules and provisions shall remain unaffected, and the unenforceable rule or provision shall be replaced by an enforceable rule or provision that most closely approximates the purpose of the unenforceable rule or provision. These Terms of Use and the Privacy and Security Policy are subject to any other agreement you may have with Mycoins. We reserve the right, at our sole discretion, to make changes to the provisions of these Terms of Use and the Privacy and Security Policy at any time and without prior notice.