



Barnabas Oley School

Policy and Application for Time off for Training or Study

Version: 1.0

Reviewed: February 2019

Approved: K Whinney (chair)

Date: February 2019

Revision History

Version	Author	Summary	Review Date	Next Review
1.0	EPM	Created from Model Policy	Feb 2017	Feb 2018
1.0	K Whinney	Reviewed, no changes	Feb 2018	Feb 2019
1.0	K Whinney	Reviewed no changes	Feb 2019	Feb 2020

- 1 We are committed to developing the skills and knowledge of our employees and will support training appropriate to job roles, subject to the needs of the School, and operational and budgetary considerations.
- 2 To be eligible to make a formal request under this policy you must:
 - a) be an employee*;
 - b) have worked for us continuously for 26 weeks at the date your request is made;
 - c) have made no previous formal requests under this policy in the last 12 months
**Some employees aged 18 or under are subject to special laws on education and training, and may not be covered by this policy, depending on age and qualifications.*
- 3 To make a formal request under this policy you should submit the form at Appendix A to the Headteacher.
- 4 If your application for training is agreed without the need for a meeting, a copy of the signed form will be returned to you and the original will be retained on your personnel file.
- 5 Meeting
If necessary the application will be discussed with you, usually within 28 days of receiving your formal request. We will normally tell you the decision in writing within 14 days of the meeting.
- 6 We do not have to pay you while you are taking time off for study or training requested under this policy. However, in some cases we may agree to pay you for some or all of the time off. We do not have to pay the costs of training or study requested under this policy (including associated costs such as travel expenses). However, in some cases we may agree to meet some or all of those costs.
- 7 Where we reject all or part of your request, we will write to you with the following information:
 - a) which part of your request is rejected;
 - b) which of the grounds for rejection set out below applies and why; and
 - c) the appeal procedure.
- 8 We may reject your request for any of the following reasons:
 - a) that the proposed study or training would not in our view improve your effectiveness at work and the performance of the School;
 - b) the burden of additional costs;
 - c) detrimental effect on ability to meet the demands of the school community;
 - d) inability to reorganise work among existing staff;
 - e) inability to recruit additional staff;
 - f) detrimental impact on the overall quality of teaching and learning
 - g) insufficiency of work during the periods that you propose to work;
 - h) planned structural changes
- 9 You may appeal if we reject all or part of your request. Your appeal, at which you may be accompanied, must:
 - a) be in writing and dated;
 - b) set out the grounds on which you are appealing; and
 - c) be sent to the Appeals Committee of the governing body within 5 days of receipt of the written notice of our decision.

The appeal decision will be final and you will not be able to make another formal request until 12 months after the date of your original request. Refer to Section 2.4 of the Discretionary Leave of Absence Policy.

- 10 You must tell us in writing immediately if:
- a) you do not start the approved course for any reason (for example if it is cancelled);
 - b) you do not complete the approved course; or
 - c) you undertake (or wish to undertake) a different course of study or training;
 - d) there are changes to the approved course, including changes to the timing or content of the course.
- 11 This policy does not form part of any employee's contract of employment and we may amend it or depart from it at any time.

APPENDIX A

APPLICATION FOR FUNDING AND/OR TIME OFF FOR TRAINING OR TO UNDERTAKE STUDY
Part A

Name

Job Title

Course Title

Course Provider

Course dates (approximate if necessary)

The subject matter of the study or training

Where and when it takes place

What qualification (if any) it would lead to

How you think the study or training would improve your effectiveness at work

How you think the study or training would improve the performance of the School

Date(s) of any previous applications

Please complete Part B overleaf

APPLICATION FOR FUNDING AND/OR TIME OFF FOR TRAINING OR TO UNDERTAKE STUDY

Part B

Name _____

Job Title _____

Please tick as applicable:

A I request that the Course fees are paid by the Governing Body of the School.

The total Course fees are £ _____. Please attach a copy of the Course provider's information on fees

B In the event that the school will not agree to pay the Course fees then I will be fully responsible for payment.

C I will be fully responsible for payment.

If you have ticked Option A then, in consideration of this, you agree that if your employment terminates after the School has incurred liability for the cost of the training you will be liable to repay some or all of the fees, expenses and other costs of the Course as set out below:

- (a) if you cease employment before you attend the Course but the School has already incurred liability for the Costs, 100% of the Costs that the School cannot recover from the learning provider shall be repaid;
- (b) if you cease employment between one and six months of commencing the Course, 80% of the Costs shall be repaid;
- (c) if you cease employment between six and 12 months after commencing the Course, 50% of the Costs shall be repaid; or
- (d) if you cease employment between 12 and 18 months after commencing the Course, 25% of the Costs shall be repaid.

Thereafter, no repayment shall be required. You agree to the School deducting the Costs from your final salary or any outstanding payments due to you and agree to be responsible for the repayment of any outstanding amount.

I, _____ (Name) understand and accept that I may in extreme circumstances be required to absent myself from the Course and attend School, if directed by the Headteacher (or delegate).

I, _____ (Name) confirm that there will be no other additional expenses that will be incurred by School as a result of me undertaking this Course e.g. travel, books, examination fees, etc

I, _____ (Name) understand and accept that:

- o Any books or resources belonging to the School bought by the School remain the property of the School and must be returned on completion of the Course or earlier if required.
- o The Headteacher may request an attendance report from the Course tutor. If I am unable to attend for any reason I will ensure that my Line Manager is notified.
- o Consent for me to undertake the Course outlined by me in this agreement is dependent on my signed and dated acceptance of the terms of the agreement.

Signed Employee: _____ Date: _____

Print Name: _____

APPLICATION FOR FUNDING AND/OR TIME OFF FOR TRAINING OR TO UNDERTAKE STUDY

Part C to be completed by management

Please tick as appropriate

A The application is granted in full

B The application is granted in part. Please see the accompanying letter which sets out the reasons why the application has been rejected, in full or in part, and which provides the opportunity of an appeal.

Signed Manager: _____

Date: _____

Print Name: _____