

# SCHOOLS' REDUNDANCY POLICY October 2011

For schools that purchase support from the Devon County Council Schools' and Academies' Personnel Service where a link HR Adviser is provided to the school (not applicable for Helpline only subscription) comprehensive guidance is available to accompany this model policy. Further advice is also available from [schoolspersonnelhelpline@devon.gov.uk](mailto:schoolspersonnelhelpline@devon.gov.uk)

**This Policy is for Local Authority maintained schools**

**This policy was adopted by the Governing Body of**

**.....THE WEST EXMOOR FEDERATION. (School)**

**on ...Feb 2012...(date)**

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## **A. RESPONSIBILITY FOR REDUNDANCY**

- A.1.** The Governing Body, as the 'relevant Body' in a school with delegated staffing powers, is responsible for deciding the number and the categories of employees working within the school.
- A.2.** A number of responsibilities will be delegated to the Headteacher.
- A.3.** Under statute, the Governing Body must adopt a policy for dealing with employee dismissals, including redundancy. This model policy is provided, following consultation with Trade Unions/Professional Associations, for the Governing Body to consider for adoption. Should the Governing Body wish to make changes to this model policy, it must undertake the required consultation with the Devon County Officers of all recognised Trade Unions / Professional Associations.

## **B. THE LEGAL FRAMEWORK**

- B.1.** The Employment Rights Act 1996 defines redundancy as a situation where:
- The employer ceases or intends to cease either to carry on the business for the purposes for which the employee was employed or to carry on the business in the place in which the employee was employed.
- or
- The requirements of the business for employees to carry out work of a particular kind or for employees to carry out work of a particular kind in the place where the employee was employed, have ceased or diminished or are expected to cease or diminish.
- B.2.** In the school situation this could be interpreted as, for example, when the school has to reduce its staffing establishment for budgetary reasons or the staffing at a school needs to be reorganised to respond to organisational or curricular changes.
- B.3.** Any termination of a contract of employment is a dismissal and must be as a result of action under the appropriate policy.
- B.4.** Employees directly employed under 'temporary' or fixed term contracts are protected under the Fixed Term Workers Regulations.
- Employees on temporary or fixed term contracts must be treated equally with permanent employees for redundancy arising for a reason other than the ending of the employee's individual contract.

- If the redundancy is due to the ending of the employee's individual contract due to the reason given in the contract of employment, please refer to appendix 1.
- B.5.** Employees who are part-time are protected under the Part Time Workers Regulations. Part-time employees must be treated equally with full-time employees under this policy.
- B.6.** There is a legal requirement to consult.
- B.7.** Governors of Voluntary Aided schools will advise the appropriate Diocesan Director of Education when redundancy is under consideration.
- B.8.** A representative from a recognised trade union/professional association, or an appropriate work colleague, may accompany an employee at representation and/or appeal meetings.
- B.9.** This policy complies with the School Staffing (England) Regulations 2009.

## **C. POTENTIAL LEGAL COSTS**

- C.1.** The Local Authority will normally meet the legal costs of defending any claim against any Community, VC, VA, Trust or Foundation school provided that the school has sought and considered the advice of the Devon County Council Schools' and Academies' Personnel Service. Schools that do not purchase HR advice and guidance from the Schools' and Academies' Personnel Service and/or do not seek or consider advice given by that service must ensure that they have adequate financial resources to cover any costs arising from any subsequent claims. Schools should be aware that any compensatory payment awarded will be charged to the school budget.

## **D. EQUAL OPPORTUNITIES**

This procedure is based on best practice and is designed to promote a consistent and fair approach to redundancy issues in the school. The Governing Body will ensure that the application of the procedure will not disproportionately or unfairly affect any employees in the school recognising the diversity of the community.

## **E. WORKING DAYS**

The policy makes reference to a number of 'days' within which certain actions should take place. 'Days' are Monday to Friday excluding public holidays.

## **F. DETERMINING THE NEED FOR STAFFING REDUCTIONS**

- F.1.** The Governing Body will review the school's budget and in cases of a budget deficit determine whether staffing reductions are necessary.
- F.2.** As part of the review of the budget, the Governing Body will consider reductions elsewhere in the budget before determining staffing reductions are necessary.

## **G. AUTHORITY TO TAKE ACTION**

- G.1.** The Headteacher will be responsible for selecting posts to be made redundant and considering any representations by the employee who is displaced as a result.
- G.2.** An Appeal Committee of governors, who have had no previous involvement in the selection or representation(s), will consider any appeal(s) from employee(s) selected for dismissal on grounds of redundancy.

## H. WHO DOES WHAT?

The Governing Body is responsible for this policy being properly followed. However, the following areas will be delegated as indicated

|  | Head Teacher | Governing Body | Chair of Governors       | Chair of Appeal Committee | Clerk to Govs (or substitute) |
|--|--------------|----------------|--------------------------|---------------------------|-------------------------------|
| Adopting Redundancy Policy   |              | ✓              |                          |                           |                               |
| Submissions to the DCC Financial Intervention Panel for Schools (FIPS)   | ✓            |                |                          |                           |                               |
| Determine membership (inc Chair) of the Appeal Committee   |              | ✓              |                          |                           |                               |
| Overseeing proper application of process   | ✓            |                |                          |                           |                               |
| Producing statutory information and documentation  | ✓            |                |                          |                           |                               |
| All correspondence to employees during consultation process  | ✓            |                |                          |                           |                               |
| Co-ordinating all parties to set timetable   | ✓            |                |                          |                           |                               |
| Co-ordinate and chair consultation meeting   | ✓            |                |                          |                           |                               |
| Attendance at consultation meetings  | ✓            |                | ✓ or substitute governor |                           |                               |
| Consideration of responses to consultation meetings  |              |                | ✓ or delegated committee |                           |                               |
| Ensuring a note-taker present at Representation and Appeal meetings  | ✓            |                |                          |                           | ✓                             |
| Ensuring the accuracy of selection process and Representation meetings notes   | ✓            |                |                          |                           |                               |
| Notifying selected employee(s) orally and confirming in writing the outcome of selection and Representation meetings                         | ✓            |                |                          |                           |                               |
| Following Representation meeting, notify the LA to issue notice to selected employees (for Com. and VC schools) if selection has not changed | ✓            |                |                          |                           |                               |
| Issue notice to selected employees in VA and Foundation schools  |              |                | ✓                        |                           |                               |
| Supporting selected employee(s) to seek alternative employment   | ✓            |                |                          |                           |                               |
| Notifying the Chair of the Appeal committee regarding the receipt of appeals from selected employees   |              |                |                          |                           | ✓                             |
| Setting up and administering Appeal Committee  |              |                |                          |                           | ✓                             |
| Notifying employee(s) orally and confirming in writing the outcome of the Appeal Committee   |              |                |                          | ✓                         |                               |
| Ensuring accuracy of Appeal meeting notes  |              |                |                          | ✓                         |                               |

## I. RECORD KEEPING

- I.1.** The Headteacher will ensure that a note is kept of the decisions made during the selection process and at Representation meetings given that there may be a need to produce the documentation used in arriving at decisions, at the Appeal meeting.
- I.2.** The Chair of the Appeal meeting will ensure that notes of the decision of the Appeal meeting are held under Confidential Part 2 arrangements and will simply record the decision reached.

| Who is responsible for record keeping:                               | Headteacher                         | Chair of the relevant Committee | Clerk to Gobs or nominated person |
|--|-------------------------------------|---------------------------------|-----------------------------------|
| Full, comprehensive record of the redundancy process                 | ✓                                   |                                 |                                   |
| Notes taken at the union consultation and staff consultation meeting | ✓ plus governor representing the GB |                                 |                                   |
| Record of decision at full governors meeting                         |                                     |                                 | ✓                                 |
| Notes of selection meeting   | ✓                                   |                                 |                                   |
| Notes of representation meeting                                      | ✓                                   |                                 |                                   |
| Notes of appeal meeting  |                                     | ✓                               | ✓                                 |

## J. RESPONSIBILITY TO LIAISE WITH THE LOCAL AUTHORITY

- J.1.** The Governing Body must comply with notification procedures to access possible LA funding for redundancy cases before entering into any redundancy procedure.
- J.2.** The LA will issue notices of dismissal in Community and Voluntary Controlled Schools and will be named as joint respondent in any Employment Tribunal claims arising from this process, therefore it should be kept informed at each stage of the process.
- J.3.** The Governing Body must demonstrate to the LA that it has acted reasonably and has followed the School's Redundancy Policy.
- J.4.** The Headteacher will report as determined by the LA.
- J.5.** As the school and the LA have the responsibility to mitigate potential redundancies, any employee, including those who volunteer to be selected for redundancy and is accepted, will be referred to the Central Placement Unit (CPU) to participate in the redeployment programme.

Employees will be made aware of and must consider any suitable alternative employment that becomes available during their notice period. The Headteacher or nominated school manager on behalf of the school must actively support any employee selected redundancy in actively participating in the redeployment process. Failure to do so may result in the school having to fund any redundancy costs.

## **K. PRIOR CONSIDERATIONS BY THE GOVERNING BODY AND HEADTEACHER**

- K.1.** The Headteacher will review the staffing levels at the school and determine a staffing structure to provide the best education to the pupils within the financial resources available to the school.
- K.2.** The Headteacher will agree a staffing structure with the Governing Body prior to the commencement of the consultation process.
- K.3.** The Governing Body and the Headteacher will determine whether any necessary staffing reduction only applies to one area of the school e.g. if a special unit closes and the employees are contracted specifically to work in that unit. In this case, the consultation will take place with these employees and the County Officers of the relevant trade union/professional association. All affected employees must be fully consulted, other employees will be kept informed.
- K.4.** The Governing Body will delegate to the Headteacher the responsibility for determining which employees sit within which 'pool' of employees to be considered for the staffing reductions.

## **L. CONSULTATION WITH TRADE UNIONS/ PROFESSIONAL ASSOCIATIONS**

- L.1.** There is a legal requirement to consult. Consultation will be meaningful and genuine. However, consultation does not mean that agreement will be reached but that full and proper consideration will be given to any responses made either during consultation meetings or provided in writing during the consultation period.
- L.2.** Consultation with Trade Unions/Professional Associations will begin as soon as the potential need for staffing reductions has been identified and in any event before any Formal Staff meeting.



- L.3.** The Headteacher will provide a report to the County Officers of all recognised Trade Unions/Professional Associations including the following information. This report will provide the basis for the consultation which will take place prior to any staffing reductions being made and will include the following information:

**Individual employees will not be named or consulted at this stage. Individual posts may be identified.**

- The reasons and circumstances that have led to the need to consider staffing reductions;
- Details of savings made in other areas of the school budget to try to avoid or reduce the need for staffing reductions;
- Appropriate budget information including the likely budget shortfall for budget led redundancies;
- Curricular provision;
- Pupil number trends and projections;
- School Development Plan;
- The total number and category of employees in the establishment;
- The number and category of staffing reductions that may be needed;
- Whether a category of employees will be abolished;
- Where there is a need to reduce the number of employees in a particular category, the proposed criteria to differentiate between employees of the same category or where a selection process is to be followed, the proposed method of selection e.g. interview, presentation, psychometric testing, classroom observation etc;
- Which category of employee will be included in the 'pool' of staff to be considered;
- If appropriate, the proposed staffing restructure that will lead to a reduced number of employees;
- The proposed procedure for carrying out the redundancy dismissals, including the period over which the dismissals will take effect;
- The proposed method of calculating the redundancy pay.

- L.4.** The Headteacher will invite all the relevant County Officers of the recognised Trade Unions/Professional Associations to a consultation meeting. The Headteacher will chair the meeting and the Chair of Governors (or substitute) will be present to represent the Governing Body. The Headteacher may also invite an HR Adviser. This meeting is for the Headteacher and Chair of Governors to provide information, to answer questions and to consult on the proposals, including any possible ways of avoiding redundancy. If staffing reductions are unavoidable, the ways of making the necessary staffing reductions will also be consulted on.

- L.5.** Any comments/responses made during the consultation process will be reported to the Governing Body or other committee as delegated for consideration prior to any staffing reductions being made.
- L.6.** Whenever possible, the Headteacher will, at the conclusion of the consultation meeting, inform the Trade Union/Professional Association representatives of the timetable for the process.

## **M. FORMAL CONSULTATION MEETING WITH EMPLOYEES**

- M.1.** Following the consultation meeting with Trade Unions/Professional Associations, the Headteacher will chair a consultation meeting with all affected employees. The Chair of Governors (or substitute) will be present to represent the Governing Body. This meeting is for the Headteacher and Chair of Governors to provide the same information to employees as provided at the union consultation meeting. The purpose of the meeting is to consult with employees and to answer questions on the options available, including any possible ways of avoiding redundancy. If staffing reductions are unavoidable, the ways of making the necessary staffing reductions will also be consulted on.
- M.2.** The same information will be given to all the employees, including those absent from school for any reason, as has been given to the Trade Unions/Professional Associations.
- M.3.** The Headteacher will ask whether any employees wish to make a request to alter their working arrangements or have any alternative proposals on how the school may achieve a balanced budget including volunteering their post for redundancy/redeployment. This should be put in writing to the Headteacher. Employees should be advised to seek advice from their Trade Unions/Professional Associations if considering this option.
- M.4.** At the meeting, the Headteacher will issue an Employee Profile Form to each employee in the pool. These Employee Profile Forms will be completed by employees to provide information to demonstrate how each employee meets the selection criteria contained within this policy. This information will be considered during the selection process cannot be added to at a later stage of the process.
- M.5.** In exceptional circumstances, only specific categories of staff within the school will be considered for staffing reductions. If this is the case, the reason will be made clear to staff by the Headteacher.
- M.6.** In some cases, if only a specific category of staff is affected, the Governing Body may determine that rather than using the selection criteria in this policy to identify who is selected for redundancy, a

selection process will be undertaken to identify who will secure a post(s) in the new structure resulting in anyone not successful in this process being provisionally selected for redundancy.

- M.7.** Employees should be made aware that they can request an estimate of redundancy payments from the LA. Employees should also be advised to discuss any such matters with their Trade Union/Professional Association representative.

## **O. THE SELECTION CRITERIA**

- O.1.** Where there is a need to reduce the number of employees in a specific category of work, the following criteria will be used to differentiate between those employees in that category, if the Governing Body has determined not to undertake a selection process involving interviews and other recruitment tools .
- O.2.** Where more employees volunteer their posts for redundancy than are required, these selection criteria will be used.
- O.3.** The following selection criteria will be evidenced by each individual employee him or herself in relation to his/her category of work which is undertaken during contracted working time.

|             |   |
|-------------|---|
| <b>SC1</b>  | Working to Professional Standards for Teachers<br>(Criterion for teachers only) |
| <b>SC2</b>  | Sharing professional expertise appropriately                                    |
| <b>SC3</b>  | Possesses competencies to do the job effectively                                |
| <b>SC4</b>  | Possesses an up to date knowledge of relevant area of work                      |
| <b>SC5</b>  | Contributes effectively to raising standards of education in the school.        |
| <b>SC6</b>  | Contributes effectively to the good reputation of the school in the community.  |
| <b>SC7</b>  | Communicates effectively.   |
| <b>SC8</b>  | Flexibility and adaptability to meet the needs of the school.                   |
| <b>SC9</b>  | Performance in role.  |
| <b>SC10</b> | Attendance and Timekeeping  |
| <b>SC11</b> | Conduct in role   |

## **P. SELECTION OF EMPLOYEES**

- P.1.** An HR Adviser as a representative of the LA must be present at the selection process for Community and Voluntary Controlled (VC) schools. An HR Adviser as a representative of the LA must be present at the selection process for Foundation and VA schools if full legal support is to be given as a result of any challenges to the process followed and its outcomes.
- P.2.** The Headteacher will consider requests from any employees that they be selected for redundancy or to alter their working arrangements. For each request the Headteacher will consider the potential impact on the school taking into account the overriding need to retain relevant skills, knowledge and experience required by the school.
- P.3.** After considering these requests, if the Headteacher still determines that compulsory redundancy is necessary the process will continue.
- P.4.** The Headteacher will ensure that the 'pools' of employees at risk of redundancy are clear and that affected employees are allocated to a 'pool' (this may be a 'pool' of one employee).
- P.5.** The Headteacher will consider whether any category of employee should be abolished as that role(s) is no longer required in the school. If this is the case, all staff in this category will be at risk of dismissal on grounds of redundancy. Completion of an Employee Profile Form is unnecessary in these circumstances.
- P.6.** If there is a need for further reductions, the Headteacher will consider the Employee Profile Forms against the selection criteria for each of the employees in each affected 'pool' to determine which individuals should be selected for redundancy.
- P.7.** The selection criteria will be applied with care and in a reasonable, fair and objective way. The employee(s) identified as least able to contribute to taking the school forward in the future, based on the application of the selection criteria, will be provisionally selected for dismissal by reason redundancy.
- P.8.** If the Governing Body determined that a selection process should take place, the Headteacher will consider the outcome of that process and assure him/herself that the process undertaken was appropriate and employee(s) not appointed to a post(s) in the new structure will be selected for redundancy.

## **Q. NOTIFICATION OF SELECTION**

The Headteacher will orally advise the relevant employee(s) of the proposal to select him/her for redundancy. This will be confirmed in writing within three days of the date of selection, giving reasons and advising of the right to make representations at the Representation Meeting with the Headteacher.

## **R. PRIOR TO THE REPRESENTATION MEETING**

- R.1.** An employee wishing to exercise his/her right to make representations, must notify the Headteacher in writing within five days of the date of the written notification of the selection for dismissal on grounds of redundancy.
- R.2.** At least five days before the Representation meeting, the selected employee will be given copies of the notes of his/her selection and if the selection criteria were applied, the employee's assessment. If a selection process was undertaken, written feedback from his/her interview and any other recruitment tool used will be provided to the employee.

## **S. THE REPRESENTATION MEETING**

- S.1.** An HR Adviser as a representative of the LA must be present at the Representation Meeting for Community and Voluntary Controlled (VC) schools. An HR Adviser as a representative of the LA must be present at the Representation meeting for Foundation and VA schools if full legal support is to be given as a result of any challenges to the process followed and its outcomes.
- S.2.** The Clerk to Governors (or substitute) should take notes at the meeting.
- S.3.** The meeting must be held in accordance with good employee relations practice.

## **T. NOTIFICATION AFTER THE REPRESENTATION MEETING**

- T.1.** The Headteacher will orally advise the relevant employees of the decision.
- T.2.** If the decision is that the selection stands, the selected employee will be given written confirmation within three days of the date of the meeting including reasons for the decision and the employee's right to appeal.

- T.3.** If the decision is that the employee should not be selected then the employee will have written confirmation. In this case, the Headteacher will consider the appropriate course of action.
- T.4.** If the decision is that the employee should be selected, the Headteacher will report the outcome of the process to the governors.
- T.5.** The Governors of a Community or VC school will write to the LA informing it of the decision and the LA will give the employee notice. In the case of a Foundation or VA school the governors will give notice to the employee.

## **U. APPEAL BY THE EMPLOYEE**

**U.1.** Any appeal by a potentially redundant employee must be made in writing to the Clerk to Governors (or named alternative) within five days of the Representation meeting, stating the grounds of appeal and giving reasons for the appeal.

**U.2.** An appeal can be made on the following grounds:

**Ground 1 – that the reason for dismissal was not redundancy**

**Ground 2 – that the selection for redundancy was unfair**

**Ground 3 – that the process was flawed**

## **V. PRIOR TO APPEAL MEETING**

- V.1.** The Appeal Committee must be made up of at least two Governors and no more than three.
- V.2.** Arrangements will be made for the Appeal Meeting to be held as soon as possible but not normally less than five days after the receipt of the letter of appeal.
- V.3.** An employee cannot appeal unless they have made Representations to the Headteacher.
- V.4.** At least three days before the Appeal Meeting, the appellant will be given copies of the notes of the Representation meeting.

## **W. THE APPEAL MEETING**

- W.1.** An HR Adviser as a representative of the LA must be present at the Appeal meeting for Community and Voluntary Controlled (VC) schools. An HR Adviser as a representative of the LA must be present at the Appeal meeting for Foundation and VA schools if full legal support is to be given as a result of any challenges to the process followed and its outcomes.
- W.2.** The Appeal Committee will seek advice from the school's personnel service provider (this will be the HR Adviser as detailed above if the service is purchased from DCC). The Headteacher must ensure that the personnel service provider will cover any additional costs arising from any subsequent challenges to the process or outcome.
- W.3.** An appeal provides the employee with an opportunity to make an appeal to Governors who have had no previous involvement in the process.
- W.4.** At the commencement of the Appeal meeting, it should be confirmed that none of the Governors on the Committee has an identifiable pecuniary interest, close relationship with any employee or vested interest.

- W.5.** An Appeal Committee should satisfy itself that:
- The process prior to this stage of the policy has been properly followed.
  - The employee was given an equal opportunity to participate in the redundancy process.
  - The Headteacher made a measured decision taking account of all the relevant evidence.
  - The employee was given the right to make representations and that those representations were considered by the Headteacher.
  - Having regard to all the circumstances the decision to select the employee was reasonable.
- W.6.** The Headteacher will respond to the appeal.
- W.7.** The meeting will be held in accordance with good employee relations practice.
- W.8.** In the event of the Appeal being unsuccessful, the decision will be final. Written confirmation will be given of the decision within three days of the decision.
- W.9.** In the event of the Appeal being successful:
- Written notification will be given within three days of the decision.
  - For Community and VC schools, the LA will be notified so that the notice of dismissal can be withdrawn.
  - For VA and Foundation schools, the Chair of Governors will withdraw the notice of dismissal.
  - The Appeal Committee will refer the matter back to the Headteacher for the Headteacher to consider the appropriate action.



## **X. LOOKING FOR SUITABLE ALTERNATIVE WORK FOR AN EMPLOYEE AT RISK OF DISMISSAL ON GROUNDS OF REDUNDANCY**

- X.1.** In any redundancy process an employer has a legal responsibility to mitigate compulsory redundancies and must actively pursue options for alternative work for selected employees.
- X.2.** Under education legislation, Governing Bodies have decision making powers in relation to staffing matters.
- X.3.** The Governing Body in Community and VC schools shares responsibility with the Local Authority for seeking alternative employment for employees under notice of redundancy.
- X.4.** For Voluntary Aided and Foundation Schools, the responsibility lies with the Governing Body as the employer. However, the LA will work with the Governing Body to seek alternative employment for employees under notice of redundancy.
- X.5.** In circumstances where employees are under notice of redundancy, the Headteacher will refer the employee to the DCC Central Placement Unit (CPU) where assistance will be provided to try to identify suitable alternative employment.
- X.6.** The Headteacher and Governing Body will support the employee in his/her efforts to find alternative work.
- X.7.** The potentially redundant employee (whether voluntarily or compulsorily) will be expected to:
- Fully engage in the redeployment process;
  - Give consideration to every suitable, available opportunity;
  - Be flexible in considering job opportunities;
  - Present skills and experience appropriately on application forms;
  - Prepare thoroughly for any applications or interview processes;
  - Consider and identify any training requirements in advance of recruitment processes;
  - Request assistance for interview preparation when required;
  - Take on board feedback from the process;
  - Provide reasons in writing why a post is not considered suitable when the employee is matched by the CPU for a vacancy.

- X.8.** The School and County Council consider suitable alternative employment to be that which is:
- Suitable for the teacher or support staff employee concerned in terms of status and responsibility;
  - In the case of support staff, on an equivalent grade to the current post and the provisions of National Joint Council terms and conditions will apply in addition to any Locally Agreed terms and Conditions;
  - In the case of a teacher, the provisions of the School Teachers Pay and Conditions Document will apply
  - Similar or the same in weekly working hours and/or shift patterns;
  - Within the employee's capability
  - Not involving unreasonable additional inconvenience to the employee in terms of travel;
  - A post which is fewer or more hours than contracted or at a different base, but which the employee wishes to consider and is willing to accept as a suitable alternative employment.

## APPENDIX 1

### **SCHOOLS' MODEL POLICY FOR THE ENDING OF TEMPORARY OR FIXED TERM CONTRACTS**

This Appendix will be followed when there is no longer a need for the work to be undertaken that was carried out by an employee directly employed by the school on a 'temporary' or fixed term contract. In these situations, the employee will be treated as a 'pool of one'. Please note, employees that have accrued twelve months' service have the statutory right not to be unfairly dismissed. Employees with two years' continuous service may also have an entitlement to a redundancy payment depending on the contractual position.

#### **A fixed-term contract (FTC) is:**

A contract which terminates on a specified date, the completion of a specified task or on the occurrence of an event which is certain to occur on a particular date. For example:

- to cover a period of leave where the end date is known;
- to cover a specific project for a defined period where governors have made funds available for that project e.g. one term for Reading Recovery;
- to cover a period of secondment or in-service or educational training;
- to cover maternity leave;
- to fill a post pending an appointee taking up the post.
- to cover a temporary reduction in the hours of a member of staff where the period of the reduction is defined;

#### **A temporary contract is:**

A contract which is normally used when no end date is known. For example:

- to cover sickness;
- to cover any other period of paid /unpaid leave where the end date is not known;
- to cover a short-term temporary increase in workload.

#### **1. INDIVIDUAL MEETING WITH EMPLOYEE(S)**

The Headteacher will meet with temporary /FTC employee whose work is due to end on an individual basis to confirm that:

- the employee is aware of the nature of the contract and the reason for it being temporary or fixed term and that his/her contract will be ending for the reason on the contract which was stated at appointment.

- there is a formal procedure that the school will be following. A copy of the Redundancy Policy including this Appendix will be given to the employee.

The Headteacher will also advise the member of staff:

- that the Central Placement Unit (CPU) will be contacted and that support will be provided to the employee and the school in seeking suitable alternative employment for the employee.
- to contact his/her union and to confirm that the school will be contacting all the recognised union representatives

## 2. SELECTION

**The Headteacher will:**

- Consider any feedback from the union(s) and/or the employee.
- Review contractual information to ensure the contract is correct and is ending for the reason stated in the letter of appointment.
- Carry out selection in accordance with the School's Redundancy Policy and good HR practice.
- Consider whether the post is:
  - Redundant within the definition of redundancy;
  - Whether other work is available or not;
  - Whether the contract can be ended for the reason stated.
- Confirm the decision in writing to the employee and offer the employee the right to make representations.

## 3. MAKING REPRESENTATIONS

3.1. An employee wishing to exercise his/her right to make representations must do so in accordance with the details set out in the selection decision letter.

3.2. A meeting will be convened as soon as possible to enable the Headteacher to hear and consider representation(s).

3.3. The meeting will be held in accordance with the School's Redundancy Policy and good HR practice.

3.4. Having considered the representations, the Headteacher will confirm the decision of the meeting in writing to the employee and, if the selection of the employee for dismissal on grounds of redundancy is confirmed, of the employee's the right of appeal.

#### 4. APPEAL COMMITTEE

- 4.1. An employee wishing to exercise his/her right of appeal must do so, in writing, in accordance with the details set out in the decision letter from the Representations meeting.
- 4.2. The Appeal Committee Meeting will be convened as soon as possible.
- 4.3. The Appeal Committee Meeting will be held in accordance with the School's Redundancy Policy and good HR practice.
- 4.4. The Appeal Committee will confirm the decision of the meeting in writing to the employee.

**POLICY HISTORY**

| Policy Date | Summary of change                                       | Contact           | Implementation Date | Review Date |
|-------------|---|-------------------|---------------------|-------------|
| 23.01.2008  | Updated policy into new shell document                  | Schools' helpline |                     |             |
| 20.08.2010  | Minor changes to G3/G4/K4 and removal of appendices 1/2 | Schools' helpline |                     |             |
| 29.08.11    | Updated policy  | Schools' Helpline |                     |             |
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