

Portfolio Overview

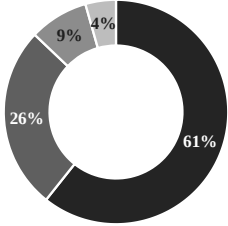
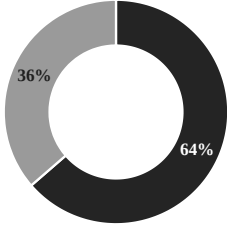
A snapshot of Connect Invest's Short Note loan portfolio — diversified across real-estate projects, sectors, and states.

TRACK RECORD · 2011–Q4 2025 lending platform performance

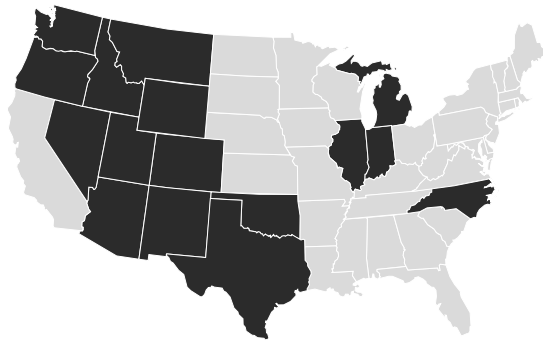
\$2.5B TOTAL CAPITAL FUNDED	1,446 LOANS FUNDED	\$1,730,053 AVERAGE LOAN AMOUNT	\$240.2M INTEREST PAID TO INVESTORS
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CURRENT SHORT NOTE PORTFOLIO · Active investments as of June 2026

344 ACTIVE LOANS	\$51.5M ACTIVE LOAN BALANCE	16 STATES	69+ CITIES
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Loan Purpose Active loans by purpose.  <table><tr><td>Construction</td><td>61%</td></tr><tr><td>Refinance</td><td>26%</td></tr><tr><td>Acquisition</td><td>9%</td></tr><tr><td>Development</td><td>4%</td></tr></table>	Construction	61%	Refinance	26%	Acquisition	9%	Development	4%	Property Type Active loans by collateral type.  <table><tr><td>Residential</td><td>64%</td></tr><tr><td>Commercial</td><td>36%</td></tr></table>	Residential	64%	Commercial	36%
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WHERE WE INVEST · Funded projects across 16 states and 69+ cities





FEATURED PROJECT

Matchsticks I, LLC
Las Vegas Strip · Las Vegas, NV | High Desert Investment Group

\$21M MASTER LOAN	62% LTV	9 mo TERM
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A first-deed loan on roughly 4 acres of commercial land on the iconic Las Vegas Strip, steps from Mandalay Bay, Luxor, and the future MLB stadium site. Appraised at an as-is value of \$33.95M (Mar 2026), with a full-recourse personal guaranty. The borrower brings 40+ years of commercial real-estate experience, and the loan is set to repay via sale or refinance as the site advances toward construction.

MORE PROJECTS · A sample of recent fundings



Hampton Hills, LLC

Abilene, TX · SDIRA Wealth

A 32-unit duplex community under construction in West Texas, repaid as units are built and sold.

\$11.28M

LOAN

76%

LTV

9 mo

TERM



Midway Heritage, LLC

Midway, UT · Southill Midway

A master-planned residential development in the mountains near Park City, Utah.

\$52.4M

LOAN

59%

LTV

9 mo

TERM



Keystone Ridge, LLC

Shallowater, TX · Cripple Creek Homes

A nine-home residential build in the Texas Panhandle on a single-deed parcel.

\$2.03M

LOAN

67%

LTV

9 mo

TERM

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