

Charter: Explore the beta portfolio page using a desktop web browser to discover helpful observations about its functionality

Date created: 27 July 2026

Oracles

- Mockup on Trello card
<https://trello.com/c/GLNQ1lm8/820-phase-one-of-portfolio-page-overhaul>
- Chats with Andrew and Rosie
- Popular blogging platforms
- The existing MoT profile page

Risks to consider

- Each sections of the page might not be clear
- The information on the page might be overwhelming
- For members with little activity the page might feel empty and uninspiring
- There might be too much text and not enough images
- There might be too many images and not enough text
- Member might miss crucial information that is important
- Links might not be clickable or lead to the wrong place
- Counts might not add up
- Actions might not be actionable e.g. Award star
- Members might be so familiar with the existing profile page that it's too much of a change for them

Questions to explore

- What immediately jumps out?
- What does the overhaul look and feel like?
- What's the balance between text and images?
- Do the "All my" sections link to the correct places? Where do they link to?
- Do the counts match the respective count?
- Are items clickable?

- What time-based data is displayed and in what order?
- How close to the mock-up is the page and how much does this matter?
- What actions can be taken on the page?

Heuristics

- Follow the data
- CRUD
- 0, 1, Many
- Sorting

Time box

45 minutes

Setup notes

- Use multiple beta portfolios from the Beta folder on browser bookmarks bar
- Turn off Admin view

Tips

- Don't just test the finished thing. Mockups, wireframes and even a Trello card count as fair game for exploration, so it's worth glancing at that Trello card mid-session, not just before.
- Use the profile page as an oracle for opinion, not just comparison. Comparable products (blogging platforms, the existing profile page) help you form a view, not just spot differences.
- Tag anything off-charter as you go. If you spot something interesting outside today's charter (like a mobile quirk), just tag it and move on, it can feed your banked mobile session.
- Look under the hood. Since you're on a desktop browser, pop open the console and check for errors or odd logging while you explore the page.
- Take a short break if you get stuck too deep. If 45 minutes starts to feel like a slog partway through, a two minute pause resets your thinking better than pushing on.

Additional charter ideas for another time

- Explore the beta portfolio page on a mobile browser to discover helpful observations
- Various personas (heuristic idea for another time)

Created with support from the [MoTaverse](#) and [Simon Tomes](#).

Create your own with the [Exploratory Testing Charter Planner \(ETCP\)](#) skill.

Exploring

Let's go!

Starting with a member who is super active.

Opening Judy Mosley's portfolio on Beta

<https://www.ministryoftesting.com/p/jmosley5?beta=true>

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moTAVERSE

LearnEventsInsightsCertsObservatoryMomentsPro

Search...

Judy Mosley - Portfolio



QA Engineer

She/her

+ Award Star

Following

QA Engineer curious about systems and how they work. My experience includes participating in Agile processes, automated testing, and sharing insights. More human than bot. Interests: , , and 



811 stars

38 badges

1 cert

66 followers

177 following

Open To

Podcasting

Write

Follows You

Chapter Lead

Ambassador

Moments (52)

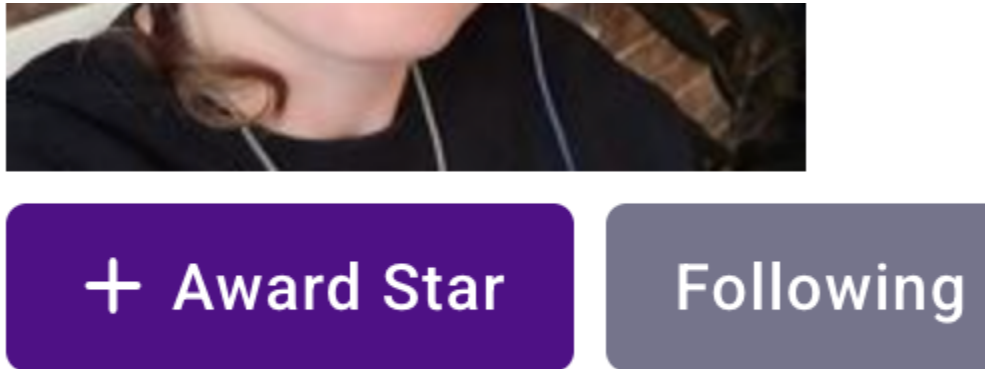
All my moments -->

My Achievements (38) 

😊 Initial view looks good

😊 I like how the profile card spreads across the page making good use of the width.

I noticed there is a lot of white space, not a bad thing, just an observation.



The “+ Award Star” button jumps out.

Let's select it

😊 Cool, it does what I expected.

😊 The name font size feels right.

💡 Still unsure of “<name> - Portfolio” as a title. Something to sense over time to see if there's an alternative that makes sense. “Judy Mosley's Portfolio” could work.

[Learn](#)
[Events](#)
[Insights](#)
[Certs](#)
[Observatory](#)
[Moments](#)
[Pro](#)

Search...

Moments (52)

[All my moments -->](#)

When Community helps you find your next step
Being on the job hunt is frustrating. With the role of ...
24 Jul

Call for Insights turns 45
On the 15th of January 2026 myself and Ujjwal Kum...
6 Jul

Here's why I recommend Judy Mosley
Judy Mosley cares about quality. She thinks in syste...
30 Jun

Should I stay or should I go?
In this week's episode of This Week in Quality, we tal...
26 Jun

My Achievements (38)

[more badges](#)

My Chapters (5)

[All chapters](#)

- Twic – This Week in Community
- MoThers of the MoTaverse
- Software Testing Live
- Twiq – This Week in Quality
- MoT Cincinnati

My Events (17)

[All events](#)

My Activity (1,521)

[All my activity](#)

- Collection
- WIT Newsletter
Posts from the Women in Testing C...
- Community Star
- Thanks for your contribution
When Community helps you find you...

Insights (5)

[All my insights -->](#)

Don't worry about motivation: grow with "MoTivation"
With it if showing us more growth, because the rest is

Scrolling down I see a lot of information.

😊 The consistency of counts in brackets looks good, the numbers anchor the titles.

❓ Should we add icons next to each category type. In other words, will people know what a Moment or an Insight is if they've never come across them before. I'm thinking of people who haven't contributed who are viewing someone else's portfolio. Dunno. I think it's ok if we don't label things in a portfolio. Hopefully people get a sense of what they are when they click through.

Let's select a Moment.

😊 Nice, it clicks through to correct place.

Let's go back and select "All my moments →"

Displaying moments 1 - 11 of 52 in total

😊 The 52 count on the portfolio page matches the 52 count on the page.

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MoT TAVERSE

Learn Events Insights Certs Observatory Moments Pro

Search...

Judy Mosley - Moments

All Moments

Created and tagged in ☐ Created only

Displaying moments 1 - 11 of 52 in total

WHEN COMMUNITY HELPS YOU FIND YOUR NEXT STEP

When Community helps you find your next step

 Judy Mosley

Being on the job hunt is frustrating. With the role of AI now part of the process, it can feel scary wondering if your resume will be see...

24 Jul

CALL FOR INSIGHTS

Call for Insights turns 45

 Simon Tomes

On the 15th of January 2026 myself and Ujjwal Kumar Singh joined a call and pressed record. We were curious to see what would happen. A f...

06 Jul

Localization testing without the guesswork.

Scalable testing options and a global network of proxy servers, right at your fingertips.

 WonderProxy

WonderProxy helps find bugs from around the world

With servers in >250 cities around the world, check your site for localization problems, broken GDPR banners, etc.

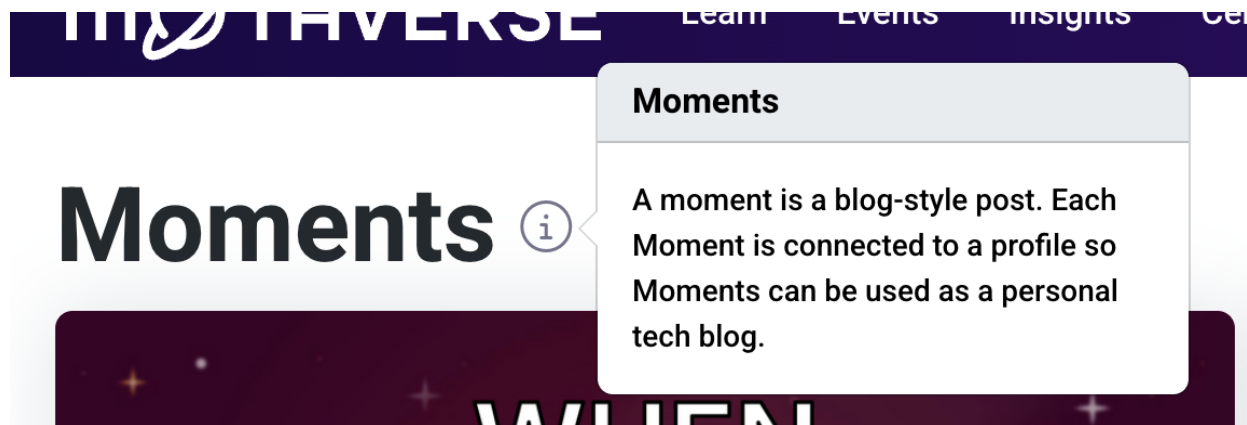
HERE'S WHY I RECOMMEND

THIS WEEK IN QUALITY



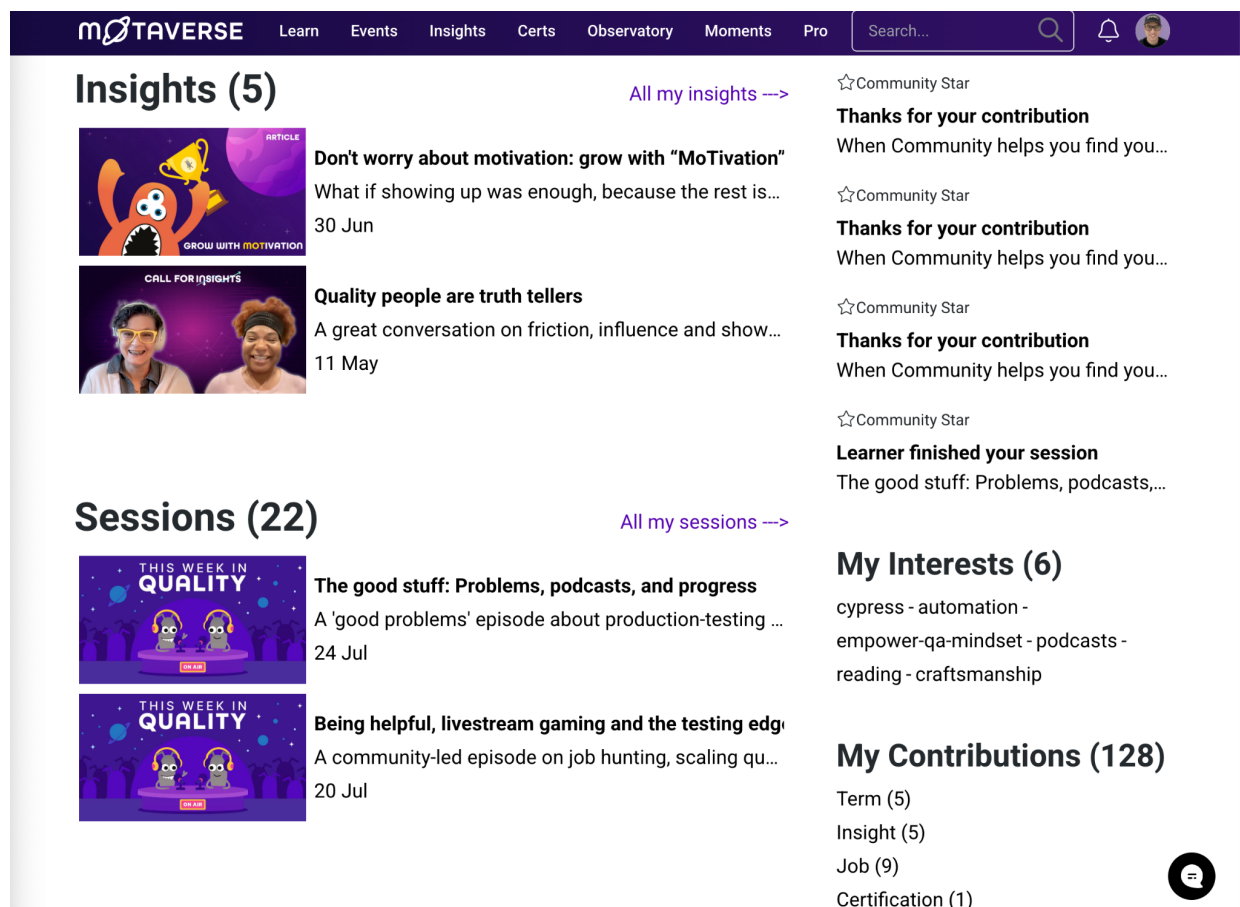
😊 The 3 column view looks great.

💡 Maybe on the specific page we could include the information icon to describe what a Moment is. Like this one on the main Moments page. Same for other section landing pages.



This would mean also having an information icon/pop up on the Insights page. #Off-charter.

I found myself scrolling down further and not yet getting on to the right hand column section.



Glossary (4)

[All my glossary entries -->](#)

MoTivation A resource available to any person, built up and curated by the peopl...

Riffing A member of the MoT community writes an article, meme, or memory. Or...

Good Question A spark that ignites in the mind of any person who finds themsel...

Feedback loop What is a feedback loop? A feedback loop is the part of a system...

Collection (6)
Session (22)
Moment (52)
Link (28)

Comments (48)

[All my comments -->](#)

Moments now support formatting 🌟 Strikethrough text is the best.

Ady asks the MoTaverse #1 6. None If the book is about thinking, it makes sens...

Princess - Guardian of the MoTaverse She takes everything to the extreme!!

Proud of My MoT profile and reaching 50 Badges That's amazing, Ady! Congrat...

Lemmy & Torpedo - Guardians of the MoTaverse Welcome, Guardians of the M...

Links (28)

[All my links -->](#)

What "Project Hail Mary" Taught Me About Working in Tech (part 4)

(adatosystems.com)

24 Jul Judy Mosley lifelong-learning



Coming back to the Moments, Insights and Sessions sections.

😊 While it doesn't match the mockup I think it's ok that Moments have the same size weight and design as the Insights and Sessions. Given up to four Moments are shown and only two Insights and two Sessions are displayed I think it visually weighs well. The spacing looks good. I don't think these sections need any further work at the time of exploring.

😊 Quick accessibility check pops into my head. Using the tab key from the top tabs to helpful places.

Back to the session.

😊 Glossary items as text entries look good. They follow a date order of the latest first, having selected "All my glossary entries →" to check. Nice!

😊 Good to see Comments, something we don't have on the current version of the profile page. This is a lovely addition to see what members are commenting on. And hopefully encourage more comments.

😊 I like how the comment links through to the exact location of the comment.

😊 If there are multiple comments from the same person it doesn't display a duplicate comment entry, it appears to anchor to the first comment on the content. This makes sense.

😊 The Links section feels familiar given its design matches that of the Observatory.

I'm in two minds about displaying all those repeated action buttons but I understand why they are displayed because how else would another member take action on those items unless they then found them on the Observatory. I guess it's also good that it's familiar with the Observatory for that very reason.

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moTVERSE

LearnEventsInsightsCertsObservatoryMomentsPro

Search...🔍🔔👤

Judy Mosley - Links

All Links

Created and tagged in ☐ Created only

Displaying links 1 - 11 of 28 in total

What "Project Hail Mary" Taught Me About Working in Tech (part 4) (adatosystems.com)

24 JulJudy Mosleylifelong-learning

☆✓🔖📄🚩🔗

What's Good? Episode 1 - Be More Human (youtu.be)

24 JulRosie Sherrypodcastgood

☆✓🔖📄🚩🔗

WIT Job hunt tips (womenintesting.beehiiv.com)

18 MayJudy Mosleyjob

☆✓🔖📄🚩🔗

Write This Like My Brain Isn't Full (emnaayadi.wordpress.com)

11 MayJudy Mosleyai

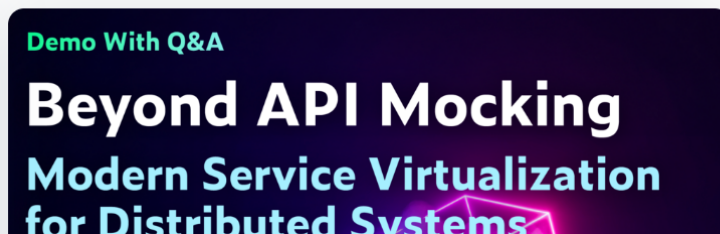
<https://www.ministryoftesting.com/satellites/wit-job-hunt-tips>🔖📄🚩🔗

💬

😊 The page it links to looks good.

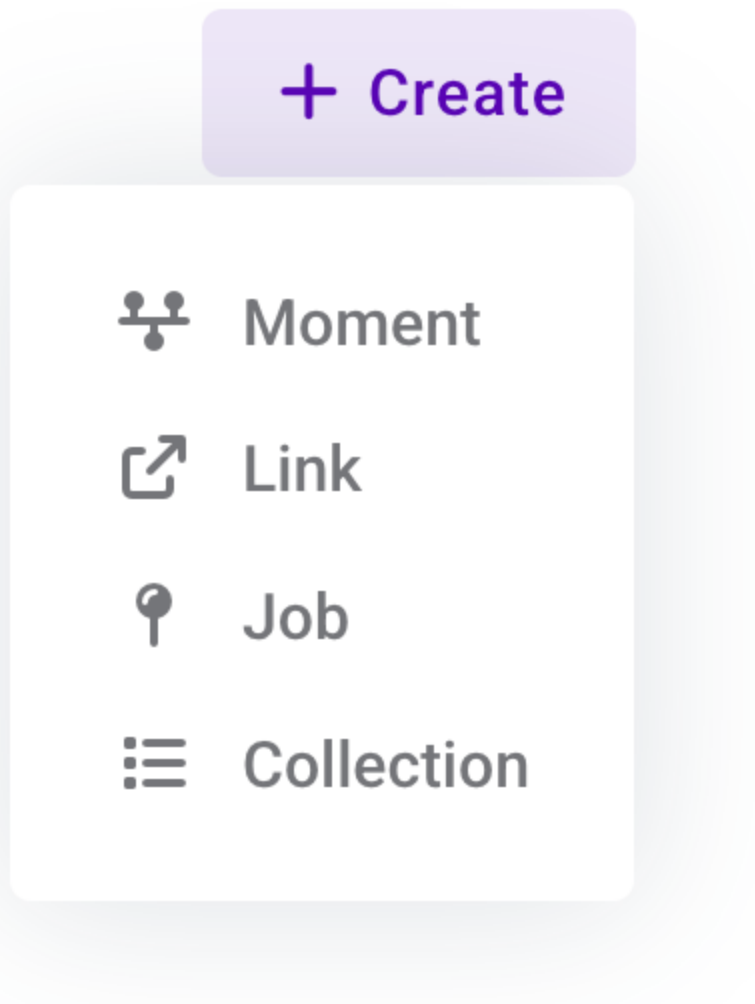


Entries

[Glossary](#)

💡 Just spotted this on the Glossary entries page I had open. The “Glossary” text looks a bit lost. Maybe it could say “All Glossary entries” so it’s consistent with other pages that start with “All ...” (appreciating it’s not fully consistent as I’ve suggested the addition of the word “entries”).

Ok, back to the top and that Create button.



😊 Nice. I see it opens up the standard create button options.

💡 I wonder if it should default the Create button to open. There's something about making a bit more use of that white space. Maybe. Dunno.

Let's now look down the right hand side column.

My Achievements (38)



more badges

My Chapters (5) All chapters

TWiC – This Week in Community

MoThers of the MoTaverse

💡 I like that the four latest earned badges are displayed yet I wonder if they are too small. Perhaps they could be a 2x2 grid.

💡 Given there are no other achievements in My Achievements section I think we should rename it to “My Badges”

? Or should we consider keeping it as “My achievements” and bringing in an image of a star with a count next to it. I know this is a duplication of two data points in the stats bar in the profile card yet maybe with badges getting its own section, stars should too. Although I appreciate that there aren't different images for different stars i.e. it's clear that badges should get a section due to the variable nature of different badges.

Time check. Under 7 minutes to go.

Displaying **all 38** badges



MoTaCon

😊 The badges count on the badges page matches the count on the portfolio page, via the “more badges” link.

My Events (17)

[All events](#)

My Activity (1501)

[All my
...](#)

❓ I see My Events has a count of 17 yet doesn't display anything. Am I right in thinking it's just gonna display future registered events? Which makes sense.

I have a feeling members will pick up on this count yet the number doesn't match what's displayed.

I see the “All events” links to all events as we spec'd out.

💡 I think we should consider a “All my Events” page where folks can see what they are registered for and events that were previously registered for. And on that page it links to “All Events”.

Back to My Chapters. Aha, I see it works similar to events. I like how it links to all chapters.

💡 Having said that, I think we should consider a “All my Chapters” page, which then links out to “All Chapters”

💡 Just spotted that the “All my ...” links don’t have uppercase for those items which are branded. I think we should consider doing that where we have a brand name for a type. For example, “All my Moments”, “All my Insights”, All my Sessions” and “All Chapters”. The rest can remain in the sentence case.

Time’s up!

I have more to explore.

- My Activity
- My Interests
- My Contributions
- Subscribe to my newsletter

Debrief

0 Problems
3 Questions
8 Ideas
18 Praise

Brilliant implementation of the requirements. It’s a huge improvement on the existing profile page. At this stage I think it’s good enough to go live with a button for people to explore it on the existing profile page i.e. “BETA: See your new portfolio page”. However, I have at least a few more charters to run:

- Explore the bottom half of the right hand side section of the portfolio page on a web browser to finish capturing initial thoughts
- Explore the beta portfolio page on a web browser with a member who is yet to do much with the community to discover helpful information about the page
- Explore the beta portfolio page on a mobile browser to discover helpful observations

TODO

- ☒ ~~Simon - create info box copy for Insights, Sessions and Links.~~
- ☒ ~~Simon - come up with some copy for the QR code modal. See what Bluesky.~~
- ☐ Andrew- will review Gemini debrief notes and pick up appropriate tasks.