



**Shelter Cluster Yemen**  
ShelterCluster.org  
Coordinating Humanitarian Shelter

# **Market Assessment Ad Dali North Governorate**

**Prepared by**



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## Key Findings

### Respondents profile

Of the surveyed population, 85% comprise Returnee returnees, 8% consist of IDP, while the remaining 7% comprise of members from host communities.

Among the respondents:

- 42% are living in IDP sites.
- 9% are in rental accommodation.
- 1% are hosted by family members.
- 1% are living in other places.

### A. Shelter Materials and Non-Food Items

#### Shelter materials

Most respondents have confirmed the availability of shelter materials in nearby markets. Conversely, a small fraction mentioned the limited availability of shelter and rehabilitation materials in their vicinity.

#### NFIs materials

All respondents interviewed affirmed the availability of NFIs, including bedding and kitchen materials in nearby markets. Regarding proximity:

- 55% mentioned the market being within 2 to 4 km from their residence.
- 24% indicated the market being situated 5 to 10 km from their homes.
- 21% reported living within 1 km of the market.

In terms of travel time:

- The majority (48%) spent less than 15 minutes reaching the shelters market.
- 31% reported they spent around 15 minutes to reach the market.
- 19% reported a travel time of around 30 minutes to access the market.
- A small fraction (1%) stated they exceed 1 hour of travel time reaching the market.

### B. Rental Accommodation

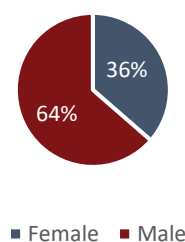
The findings from interviews conducted in Damt district revealed various rental cost ranges among respondents. Approximately:

- 39% reported rental costs between YER 21,100 to 33,769 (\$40-\$64).
- 20% indicated costs between YER 42,200 to 52,750 (\$80-\$100).
- 19% mentioned costs lower than YER 42,200 to YER 20,572.5 (Less than \$39).
- 15% reported costs between YER 34,287.5 to 41,672.5 (\$65-\$79).
- A smaller fraction (8%) mentioned costs are more than YER 52,750 (More than \$100).

The data highlights that a majority (71%) of respondents experienced stable rental costs over the past six months. However, almost half (28%) noted an increase during the same period. A small fraction (1%) stated a decrease in costs.

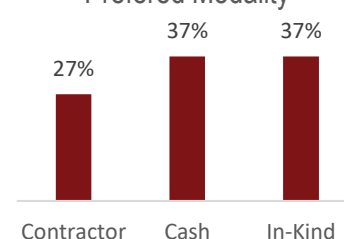
Furthermore, 85% acknowledged accumulating rental payments due to non-payment in recent months. Conversely, only 15% confirmed being up-to-date with rent payments, without any accumulated costs.

Respondents Gender

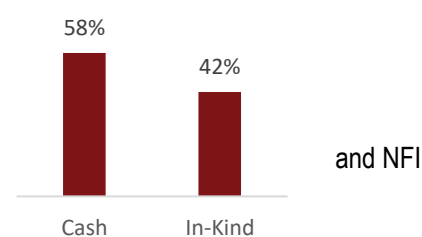


■ Female ■ Male

Preferred Modality

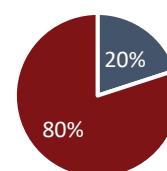


Preferred Modality



and NFI

Availability and accessibility of rental accommodation



■ Available and easily accessible  
■ Not available and difficult to get

**Annex I: Shelter materials and NFI prices**

Market Assessment _ Shelter & NFIs Average prices			Ad Dali (N) Price
			Damt
Category	Items	Unit	Average
Wooden Materials			
Wooden Poles	Wooden pole: Dimensions: 75mm x 75mm x3000mm	PCS	N/A
	Wooden pole: Dimensions: 50mm x 50mm x3000mm	PCS	N/A
	Wooden pole: Dimensions: 75mm x 75mm x4000mm	PCS	N/A
	Wooden pole: Dimensions: 50mm x 50mm x4000mm	PCS	N/A
Wooden Plate	Wooden plate: Size: 100mm width x 22mm depth x 3000mm length,	PCS	YER 2,067
	Wooden plate: Size: 100mm width x 22mm depth x 4000mm length,	PCS	YER 2,933
	Wooden plate: Size: 100mm width x 50mm depth x 5000mm length,	PCS	YER 7,567
Wooden Plywood	Plywood panel size, 1200mmx 2400mm, 9 mm thick,first class, minimum 7 plies	PCS	N/A
	Plywood panel size, 1200mmx 2400mm, 6 mm thick,first class minimum 7 plies	PCS	N/A
Steel Materials			
Iron Sheets	Box profile galvanised iron roofing sheets, 0.5mm thick, 1000mm wide length 2500mm	PCS	YER 8,333
	Box profile galvanised iron roofing sheets, 0.5mm thick, 1000mm wide length 6000mm	PCS	YER 22,467
	Box profile galvanised iron roofing sheets, 0.21mm thick, 1000mm wide length 6000mm	PCS	YER 9,667
Iron Ridge Cap	Galvanised iron ridge cap, 0.5 mm thickness, atleast 600mm wide, (length available market 3.5m)	PCS	YER 6,333
Iron Wire Mesh	Square wire mesh from galvanised iron with hole 2cm x 2cm, to be fixed on purlins to restrain thermal insulation,(Roll 12m x 1m)	Roll	YER 7,000
Iron Net	Iron Net 5cmx5cm opening size (Galvanised chain link iron mesh). Size of the roll is (10m x 2m)	Roll	YER 16,167
Iron Net	Iron Net 5cmx5cm opening size (Galvanised chain link iron mesh) isolated with a plastic layer. Size of the roll is (10m x 2m)	Roll	YER 10,333
Galvanized Metal Mesh	Galvanized iron "Daymen mesh" 1.22x2.44 m and 1.3mm thickness	PCS	YER 5,933
GI Pipes	Galvanized iron pipe Diameter: 2.5 inch Thickness: 2.4 mm Length: 6 m	PCS	YER 19,667
	Galvanized iron pipe Diameter: 1.0 inch Thickness: 1.5 mm Length: 6 m	PCS	YER 5,657
	Galvanized iron pipe Diameter: 3/4 inch Thickness: 1.25 mm Length: 6 m	PCS	YER 4,667

Steel Hollow Section	Steel member hollow section with a cross section of 50 * 25 mm and a thickness of 1.25 mm - 6m length	PCS	YER 4,833
Reinforcement Steel Bars	Reinforcement Steel bars: Diameter: Ø10 mm. Length: 2.0 m	PCS	YER 500
	Reinforcement steel bars: Diameter: Ø 12mm Length: 12 m	PCS	YER 4,193
	Soft steel bars Ø 6 mm diameter and 6 m length	PCS	YER 1,433
Iron Bars	Iron Bar: 2mm x 10mm section for walls, iron bar length is 6 meters	PCS	YER 4,500
Iron Plates	Iron plate: 1mm thick x 50 cm in height for walls at bottom ends of the walls	m2	YER 5,600
<b>Shelter Covering</b>			
Plastic Sheets	Plastic Sheet, Dimensions: 4x6 Yard (3.5x5.35) m Weight: approx. (3.5 - 4.5) kg	PCS	YER 5,333
	Plastic Sheet, Dimensions: 6x8 Yard (5.2x6.8) m Weight: approx. (6.2) kg	PCS	YER 8,333
	Plastic sheet PVC-650 2mm for a tent (4x4x2.5).	m2	YER 7,333
	Banner Vinyl materials	m2	YER 3,167
Thermal Insulation Foam	Thermal insulation foam, tin double sided 15mm thick, (Roll 20m x1m x15 mm.)	Roll	YER 25,000
	Thermal insulation foam, tin double sided 8mm thick, (Roll 20m x1m x8 mm.)	Roll	YER 12,500
Mosquito Net	Mosquito net / flymesh, to be fixed on gaps between plywood walls and CGI roof along the length of shelter ( roll 12m x 1m )	Roll	YER 11,667
<b>Local Materials</b>			
Khazaf	Al-Khazaf" to cover the walls - Dimensions: 1.22x2.44 m - Length: 2.44 m - Width: 1.22 m - Thickness: not less than 5mm.	m2	N/A
Helfa/Thumam	Helfa/Thumam - Bundle Diameter: 20 cm - Bundle Parameter: 60 cm - Bundle Length: 50 cm	Bundle	N/A
<b>Rehabilitation Materials</b>			
Cement Blocks	Cement block 40*20*20 cm - Normal pressure - Solid	PCS	YER 273
	Cement block 40*20*20 cm - Automatic pressure - Solid	PCS	YER 385
	Cement block 40*20*20 cm - Normal pressure - Hollowed	PCS	YER 162
	Cement block 40*20*20 cm - Automatic pressure - Hollowed	PCS	YER 247
Doors	Wooden door	m2	YER 43,667
	Aluminium door normal section	m2	YER 27,583
	Iron door with 1.25mm thickness	m2	YER 23,167
Windows	Wooden Windows	m2	YER 31,167
	Aluminium windows normal section	m2	YER 35,333
Cement Bags	50Kg package amrani type or Alwatania or the available good quality in the area	Bag	YER 3,167
Sand	Sand free of mud and impurities to be used for concrete mortar	m3	YER 6,833
Gravel	Well graded to be used for concrete mortar	m3	YER 8,417
<b>Accessories</b>			
Nylon Zip Ties	Heavy Duty Nylon Cable Tie Wire Zip Ties Self Locking Tie Wraps Cable Management Kit 100 pcs 16-inch 400mm x 4.6mm	Pack	YER 3,500

Ropes	Sisal rope - Thickness 10 mm	m	YER 250
	Sisal rope - Thickness 5 mm	m	YER 120
	Nylon rope - Thickness: 5 mm	m	YER 46
	Nylon rope - Thickness: 7 mm	m	YER 71
	Nylon rope - Thickness: 8 mm	m	YER 86
	Nylon rope - Thickness: 10 mm	m	YER 115
Plastic Hose	Flexible plastic hose 1 in diameter with a length of 100 m	Roll	YER 26,750
Nails	Nails, Roofing/umbrella with rubber gasket, Length: 63.25 mm (2.5 inches), diameter of head: 12.65mm, Thickness: 3.5 mm twisted, Box weight:1kg	Pack	YER 1,750
	Nails, Length:4 Inch (100mm), Diameter: 2 mm,Box weight:1kg,steel galvanized round wire common nail,	Pack	YER 1,250
	Nails, Length:3 Inch (75mm), Diameter: 2 mm,Box weight:1kg,steel galvanized round wire common nail,	Pack	YER 1,250
	Nails, Length:2 Inch (50mm), Diameter: 2 mm,Box weight:1kg,steel galvanized round wire common nail,	Pack	YER 1,250
	Nails, Length:1 Inch (25mm), Diameter: 1 mm,Box weight:1kg,steel galvanized round wire common nail,	Pack	YER 925
PVC Pipes	PVC pipe 3/4 in diameter 6 m long for wiring	PCS	YER 2,850
	PVC pipe 4 in diameter 2.8 mm thickness 5.5 m long for isolation of wooden poles	PCS	YER 7,625
Empty Bags (Shwalah)	Empty Polypropylene bags - Size: (50 cm*75 cm) - Bag Capacity: (50 Kg)	PCS	YER 250
Wood Paint	Anti termite paint	Liter	YER 1,638
Hinges	Window hinges: 2 inch mild steel butt hinge complete with fixing screws.	PCS	YER 350
	Door hinges: 4" galvanized steel hinges, complete with fixing screws.	PCS	YER 825
Bolt Latch	Window latch bolt: galvanized steel straight barrel bolt latch completes with fixing screws 100mm long	PCS	YER 413
	Door Latch barrel bolt: galvanized steel straight barrel latch bolt, complete with fixing screws about 200mm long (internal)	PCS	YER 500
	Door Latch barrel bolt: galvanized steel straight barrel latch bolt, complete with fixing screws about 200mm long (external lock)	PCS	YER 675
<b>Non Food Items</b>			
<b>Bedding</b>			
Blanket	Blankets 1.5 x 2 m - Compositions: polyester 100% - Medium Thermal 1.5-2 kG	PCS	YER 5,600
	Blankets 1.5 x 2 m - Compositions: polyester 100% - Medium Thermal 3-4 kG	PCS	YER 8,667
Mattress	Mattresses - Dimensions: 1.7*0.9 m with a Thickness 10cm	PCS	N/A
Bed Sheet	Bed Sheets - Dimensions: 2.0 x 2.30m - Compositions: Cotton - Weight: 800 gram	PCS	N/A
<b>Kitchen/House Materials</b>			
Cooking pot	Cooking pot with lid 7 Liters aluminium	PCS	YER 4,500
	Cooking pot with lid 5 Liters aluminium	PCS	YER 3,625
Plates	Plates - Stainless Steel	PCS	YER 2,700
Cups	Cups - Stainless Steel	PCS	YER 313
Table Spoons	Table Spoons - Stainless Steel	PCS	YER 63

Kitchen knife	Kitchen knife with stainless steel blade	PCS	YER 800
Serving spoon	serving spoon - Stainless Steel	PCS	YER 700
Bucket	Bucket with lid and strong plastic handle to carry the bucket - Capacity: 17 Liters - Weight: 800 grams	PCS	YER 1,838
Sleeping Mats	Sleeping Mats - Dimensions: 1.8*0.9 m Composition: 100% synthetic yarns in a tightly wove	PCS	YER 2,375
Mosquito nets	Mosquito nets - 100 % Polyethylene (PE) or Polyester (PES) - (180 cm length x 160 cm width x 150 cm height) +/- 5 % treated with WHOPEs (WHO Pesticide Evaluation Scheme)	PCS	N/A
Thermos	Water Cooler Container (Thermos) - with lid - Capacity: 8 Liters - made of plastic - strong plastic handle to be carried	PCS	YER 6,375
Cooking Stove	Cooking Stove - Cubical Yemeni Made local handcraft, made of chip-sum with fan in the side and opening in the top, with a Size of 24cm cylinder Hight	PCS	YER 4,125
Local Sleeping mat	Local Sleeping mat - diameter 90 cm - made of Khazaf sheet - hand crafted	PCS	YER 750
Solar Lamp	Solar Lamp - LED type - Battery: 7.5 Wh Li-ion NMC battery (2,200 mAh at 3.7V) - Life Span: 4+ years (1500 Charge cycles) - Can charge mobiles, lights, etc.	PCS	YER 9,625
Cloth			
Pajama	Summer clothing - Male Adult: Cotton pajama average quality	PCS	YER 3,550
	Summer clothing - Female Adult: Cotton pajama average quality	PCS	YER 3,375
	Summer clothing - Male Child Adult: Cotton pajama average quality	PCS	YER 3,125
	Summer clothing - Female Child Adult: Cotton pajama average quality	PCS	YER 3,250
	Summer clothing - Infant: Cotton pajama average quality	PCS	YER 1,625
	Winter Clothing - Male: Fleece pajamas	PCS	YER 6,625
	Winter Clothing - Female: Fleece pajamas	PCS	YER 4,125
	Winter Clothing - Children: Fleece pajamas	PCS	YER 3,875
	Winter Clothing - Infant (under 2 years): pajamas	PCS	YER 1,875
	Winter Clothing - Infant (over 2 years): pajamas	PCS	YER 2,800
Blanket	Summer clothing - Infant: Cotton blanket average quality	PCS	YER 1,800
	Winter Clothing - Infant (under 2 years): Fleece infant blanket	PCS	YER 3,125
	Winter Clothing - Infant (over 2 years): Fleece infant blanket	PCS	YER 3,250
Socks	Winter Clothing - Male: socks	PCS	YER 450
	Winter Clothing - Female: socks	PCS	YER 450
	Winter Clothing - Children: socks	PCS	YER 300
	Winter Clothing - Infant (under 2 years): socks	PCS	YER 438
	Winter Clothing - Infant (over 2 years): socks	PCS	YER 400
Hat	Winter Clothing - Children: hat	PCS	YER 825
	Winter Clothing - Infant (under 2 years): hat	PCS	YER 650
	Winter Clothing - Infant (over 2 years): hat	PCS	YER 675
Sweater	Winter Clothing - Female: sweater	PCS	YER 3,875
	Winter Clothing - Children: sweater	PCS	YER 3,375
Shawl	Winter Clothing - Male: shawl.	PCS	YER 1,950
Scarf	Winter Clothing - Female: scarf.	PCS	YER 2,550
Gloves	Winter Clothing - Children: gloves	PCS	YER 350
Jaket	Winter Clothing - Male: jacket	PCS	YER 5,875

**Annex II: Real estate average prices (Number of rooms and proximity to basic services)**

Damt District:

<b>Housing structure</b>	<b>Average price - close proximity to basic services</b>	<b>Average price - far away from basic services</b>
<b>1 room and a kitchen and a bathroom</b>	YER 25,000	YER 15,000
<b>2 rooms and a kitchen a bathroom</b>	YER 35,000	YER 25,000
<b>3 rooms, 2 bathrooms and a kitchen</b>	YER 53,333	YER 43,333
<b>4 rooms, 2 bathrooms and a kitchen</b>	YER 70,000	YER 53,333